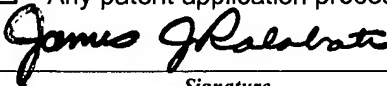


<b>AMENDMENT TRANSMITTAL LETTER (Small Entity)</b>				Docket No. <b>X0111A</b>	
Applicant(s): <b>XYBERNAUT CORPORATION</b>					
Serial No. <b>10/004,064</b>	Filing Date <b>APR 12 2002</b>	Examiner	Group Art Unit <b>2121</b>		
Invention: <b>MOBILE COMPUTER WITH AUDIO INTERRUPT SYSTEM</b>					
<b>RECEIVED</b> <b>APR 17 2002</b>					
<u>TO THE ASSISTANT COMMISSIONER FOR PATENTS:</u> <i>Technology Center 2100</i>					
Transmitted herewith is an amendment in the above-identified application.					
<input checked="" type="checkbox"/> Small Entity status of this application has been established under 37 CFR 1.27 by a verified statement previously submitted.					
<input type="checkbox"/> A verified statement to establish Small Entity status under 37 FR 1.27 is enclosed.					
The fee has been calculated and is transmitted as shown below.					
<b>CLAIMS AS AMENDED</b>					
	CLAIMS REMAINING AFTER AMENDMENT	HIGHEST # PREV. PAID FOR	NUMBER EXTRA CLAIMS PRESENT	RATE	ADDITIONAL FEE
TOTAL CLAIMS	-	20 =	0 x	\$9.00	\$0.00
INDEP. CLAIMS	-	3 =	0 x	\$42.00	\$0.00
Multiple Dependent Claims (check if applicable) <input type="checkbox"/>					\$0.00
<b>TOTAL ADDITIONAL FEE FOR THIS AMENDMENT</b>					<b>\$0.00</b>
<input checked="" type="checkbox"/> No additional fee is required for amendment.					
<input type="checkbox"/> Please charge Deposit Account No. _____ in the amount of _____ A duplicate copy of this sheet is enclosed.					
<input type="checkbox"/> A check in the amount of _____ to cover the filing fee is enclosed.					
<input checked="" type="checkbox"/> The Commissioner is hereby authorized to charge payment of the following fees associated with this communication or credit any overpayment to Deposit Account No. <b>18-0080</b> A duplicate copy of this sheet is enclosed.					
<input checked="" type="checkbox"/> Any additional filing fees required under 37 C.F.R. 1.16.					
<input type="checkbox"/> Any patent application processing fees under 37 CFR 1.17.					
 _____ <i>Signature</i>			Dated: <b>APRIL 12, 2002</b>		
<b>JAMES J. RALABATE, REG. NO. 19,211</b> <b>ATTORNEY FOR APPLICANT</b> <b>5792 MAIN STREET</b> <b>WILLIAMSVILLE, NY 14221</b> <b>(716) 634-2280</b>			I certify that this document and fee is being deposited on _____ with the U.S. Postal Service as first class mail under 37 C.F.R. 1.8 and is addressed to the Assistant Commissioner for Patents, Washington, D.C. 20231.		
CC:			_____ <i>Signature of Person Mailing Correspondence</i>		
			_____ <i>Typed or Printed Name of Person Mailing Correspondence</i>		

04-15-02

2421


<b>CERTIFICATE OF MAILING BY "EXPRESS MAIL" (37 CFR 1.10)</b>		Docket No. X0111A	
Applicant(s): XYBERNATE CORPORATION			
Serial No. 10/004,064	Filing Date APR 12 2002 11/14/01	Examiner	Group Art Unit 2121



Invention: MOBILE COMPUTER WITH AUDIO INTERRUPT SYSTEM

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I hereby certify that this PRELIMINARY AMENDMENT  
*(Identify type of correspondence)*  
is being deposited with the United States Postal Service "Express Mail Post Office to Addressee" service under  
37 CFR 1.10 in an envelope addressed to: The Commissioner of Patents and Trademarks, Washington, D.C.  
20231-0001 on APRIL 12, 2002  
*(Date)*

JAMES J. RALABATE  
*(Typed or Printed Name of Person Mailing Correspondence)*  
  
*(Signature of Person Mailing Correspondence)*  
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